

Homemaker Additional Investment Form

Please complete in block capitals and return to the address shown overleaf. **Additional investments will receive a new plan number.**

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This can be found on your paysilp, your tex return, your notice of coding or obtained from your tax office. SUBSCRIPTION AND INVESTMENT REQUIREMENTS Single Contribution (Minimum £25 per Month) Please seed charque E. Invested as follows: Form should be read in conjunction with your Homemaker Key Features and Terms & Conditions State Street Europe State Street North America State Street Japan The City of London Investment Trust Pic Foreign & Colonial Investment Trust Pic Wurray Income Trust Pic Murray Income Trust Pic Scottish Mortgage Investment Trust Pic Murray Income Trust Pic Scottish Mortgage Investment Trust Pic Murray Income Trust Pic Scottish Mortgage Investment Trust Pic Total Contribution must equal INSTRUCTION TO YOUR BANK OR BUILDING SOCIETY TO PAY DIRECT DEBIT Instruction to your Bank/Building Society to pay Direct Debits Society to make payments directly from your account to: Synergy Financial Products Limited, PO Box 1010, St Albans, AL1 9NB 1. Full name and postal address of your Bank/Building Society: The Manager 4. Account No 5. Instruction to your Bank/Building Society and signature(s) Please pay Synergy Financial United Direct Debits ton the account decided for the instruction toy greate the stream of the safegures assuration from the account decided on the instruction toy greated the safegures assuration from the account decided on the instruction toy greated in the safegures assuration from the account of the instruction from your account (carrate.) Invested as follows: Signature Date Signature Date	Date of birth		_									
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Signature Date	2. Name(s) of Account Holder(s)	Signatu	Signature Date									
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DIRECT DEBIT PAYMENT DATE (applicable to Additional Re	gular Contributions only)					
Please specify your preferred monthly day for direct debit collection:	(1-28th day)					
The direct debit will be collected 14 days after receipt of this Additional date the next direct debit will be made. This will be on your preferred direct debit will not be submitted until at least one month has elap sed si then the collection day will be on the monthly anniversary of the receipt	ect debit collection day please note. However, the second nce the receipt of this application. If a date is not specified					
AUTHORISATION (Please read this section carefully before sign	ning and dating the Declaration)					
I wish to make a Single Contribution and/or Additional Regular Contribution Investment Form. I understand that this application is in conjunction with my						
I have not subscribed and will not subscribe more than the overall subscription limit in total to a NISA in the same tax year.						
Please note: for any/all investments, you will be allocated a new plan n	umber.					
IMPORTANT: - by signing below, you will be agreeing to enter into a co Prudential Assurance Company Limited and Aviva Insurance Limited (if Guide and Terms and Conditions. You should have read these carefully	applicable) on the terms set out in the Key Features, Plan					
I declare that this Additional Investment Form has been completed to th	e best of my knowledge and belief.					
Signature:	Date:					
Please send your completed Application form to:						
Synergy Financial Products Limited PO Box 1010, St Albans, AL1 9NB						

THE DIRECT DEBIT GUARANTEE

This guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.

If the amounts to be paid or the payment dates change, Synergy Financial Products Limited will notify you at least 14 days in advance of your account being debited or as otherwise agreed.

If an error is made by Synergy Financial Products Limited or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.

You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to Synergy Financial Products Limited.

Synergy Financial Products Limited is registered and incorporated in England and Wales, number 1397169. Authorised and Regulated by the Financial Conduct Authority number 312416 and can be seen at www.fca.org.uk

Registered office: SFPL, Centrium 1, Griffiths Way, St Albans, AL1 2RD

support@sfpl.co.uk - 0330123 9938